



Include Susan G. Komen

# IN YOUR LEGACY PLANS

**Thank you so much for considering Komen to be a beneficiary of your will, trust, IRA, DAF, or life insurance.** Should you choose to do so, please list us as The Susan G. Komen Breast Cancer Foundation, Inc. d/b/a Susan G. Komen, and its successors, EIN Number 75-1835298, 13770 Noel Road, Suite 801889, Dallas, TX 75380.

## SAMPLE LANGUAGE FOR A BEQUEST

### PERCENTAGE BEQUEST

I give to Susan G. Komen, Tax ID 75-1835298, headquartered in Dallas, TX, \_\_\_\_\_ % of my estate to be used in support of its charitable mission.”

### SPECIFIC BEQUEST

“I give and bequeath to Susan G. Komen , Tax ID 75-1835298, headquartered in Dallas, Texas, the sum of \$ \_\_\_\_\_ (or specify a specific asset to gift) to be used in support of its charitable mission.”

### RESIDUARY BEQUEST

“All of the rest, residue and remainder of my estate I give to Susan G. Komen, Tax ID 75-1835298, headquartered in Dallas, Texas, to be used in support of its charitable mission.”

\*“Residue” refers to the portion of your estate that remains after all debts, expenses and specific bequests to others have been fulfilled. \*

## DONATIONS OF DONOR ADVISED FUNDS (DAFS), IRAS, LIFE INSURANCE, OR OTHER ASSETS

Retirement accounts, donor advised funds, and life insurance benefits typically pass by “beneficiary designation” and are not controlled by a will or trust. To designate Susan G. Komen as the beneficiary of this type of asset you can complete a “change of beneficiary” form. Your account administrator or insurance company can provide the form. Most forms request a social security number. When naming Susan G. Komen as a beneficiary, please use our Tax ID 75-1835298.

For more information about including Susan G. Komen in your estate plans, please email Trish Ellis, VP, Major Gifts & Planned Giving, with any questions you may have at [tdavis@komen.org](mailto:tdavis@komen.org) or call 972.701.2171

*\*This is merely suggested wording; please consult your attorney or an estate planning professional when preparing legal documents. \**

